

Calendar of CPD Events for CFP® professionals for 2016

DATE	EVENT	LOCATION	ORGANISING BODY	HOURS AWARDED	Accreditation Codes
13 th February 2016 18 th June 2016	CFP® certification examination	Dublin & Portlaoise Dublin	FPSB Ireland Ltd	8 CPD hours	LIA #: LIA-o-11140 IOB #: 2016-1621
23 rd February 2016 24 th February 2016	FPSB Ireland February 2015 CPD Workshop	Dublin - Castleknock Cork - Rochestown	FPSB Ireland Ltd	3 CPD hours	LIA #: LIA-o-11141 IOB #: 2016-1576
3 rd March	Ethics	Zurich, Blackrock	Zurich	1 CPD hour	LIA#: LIA-o-10434 IOB#: 2016-0436

3 rd March 2016	Breakfast Briefing	Dublin	IAPF	1 CPD hours	LIA #: LIA –o - 10366 IOB #: 2016-0410
18 th – 22 nd April	CPD Road Show Tax & Wealth Planning		Tax World	3 CPD hours	LIA #: LIA-o-10993 IOB #: 2016-1019
21 st April 2016	Annual Financial Planners Compliance Training	Zurich House, Blackrock, Co Dublin	Zurich Life Assurance plc	3 CPD hours	LIA #: TBC IOB #: TBC
June 2016	Managing Wealth - 2016 and Beyond	Road Show (Cork, Dublin, Galway)	LIA / ITI	3 CPD hours	LIA # : Automatically logged for LIA members IOB #: 2016-1304
September 2016	IAPF Trustee Network	Institute of Chartered Accountants	IAPF	1 CPD hour	LIA #: TBC IOB #: TBC

September 2016 3 rd – 10 th	Fundamentals of Alternative Investments Certificate Programme	Online	CAIA Association	8 CPD hours	LIA #: TBC IOB #: TBC
8 th September 2016	IAPF Breakfast Briefing	Dublin Institute of Chartered Accountants	IAPF	1 CPD hour	LIA #: TBC IOB #: TBC
27 th September 2016	IAPF Trustee Network	Dublin Institute of Chartered Accountants	IAPF	1 CPD hour	LIA #: TBC IOB #: TBC
6 th October 2016	Annual Benefits Conference 2016	Dublin	IAPF	3 CPD hours	LIA #: TBC IOB #: TBC
12 th October 2016	TAG Member Conference	Mount Julliet, Kilkenny	Trusted Advisor Group	4 CPD hours	LIA #: LIA-o-12214 - Client Taxation – Paraplanning – 1 CPD hour LIA #:LIA-o-12213 – Cashflow Modelling – 1

					<p>CPD hour</p> <p>LIA #: LIA-o-12212 – Creating a CIP – 1 PD hour</p> <p>LIA#: LIA-o-12211 – UK Pensions Transfer – 1 CPD hour</p> <p>LIA #: LIA-o-12210 – Pension Update – 1 CPD hour</p> <p>LIA #: LIA-o-12206 – Budget Review – ½CPD hour</p>
3 rd November 2016	FPSB Annual Conference	The Heritage Golf & Spa Resort, Killenard, Co Laois	FPSB Ireland Ltd	4 CPD hours	<p>LIA #: LIA-o-12553</p> <p>IOB #: 2016-2239</p>
9 th November	Predicatbility of Premiums Introduction to		Dimentional	1 CPD hour per seminar	<p>LIA #:</p> <p>IOB #:</p>

	Dimensional				
15 th – 17 th November	2016 CPD Roadshow	Dublin Limerick Cork	Royal London	1 CPD hour	LIA #: IOB #:
16 th November	Post Brexit – Impact on UK, Ireland and Pensions	Institute of Chartered Accountants	IAPF	1 CPD hour	LIA #: IOB #:
17 th November 2016	Annual Financial Planning Conference	Palmerstown Golf Club	Society of Financial Planners	4 CPD hours	LIA #: IOB #:
2016	<u>Grad Dip in Financial Planning</u> Financial & Risk Management	Dublin / Portlaoise	LIA / IOB	8 CPD hours	LIA #: LIA-o-10713 IOB #: Automatically logged for IOB members

2016	<u>Grad Dip in Financial Planning</u> Integrated Personal Financial Planning	Dublin / Portlaoise	LIA / IOB	8 CPD hours	LIA #: LIA-o-10714 IOB #: Automatically logged for IOB members
2016	<u>MSc in Financial Services</u> Risk Based Financial Management	Dublin / Portlaoise	LIA / IOB	8 CPD hours for CFP professionals	LIA #: LIA-o-11522 IOB #: Automatically logged for IOB members • 8 CPD hours
2016	<u>MSc in Financial Services</u> Behavioural Decision Making	Dublin / Portlaoise	LIA / IOB	8 CPD hours	LIA #: LIA-o-11523 IOB #: Automatically logged for IOB members • 8 CPD
2016	<u>MSc in Financial Services</u>	Dublin / Portlaoise	LIA / IOB	8 CPD hours	LIA #: LIA-o-11685 IOB #: Automatically

	Business Economics				logged for IOB members • 8 CPD hours
2016	<u>MSc in Financial Services</u> Winning Business Negotiations Strategies	Dublin / Portlaoise	LIA / IOB	8 CPD hours	No CPD hours for QFA for this module
2016	<u>MyCPD (online module)</u> Succession & Estate Planning	Online	LIA / IOB	2 CPD hours	LIA #: Automatically logged when successfully completed IOB #: Automatically logged when successfully completed