**Version 07: 02/09/2026**

| Date | Provider | Hosted by | Time | FPSB CPD Hours |
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| **External Modules & Exams** | | | | |
| 2026 | FPSB Psychology in Practice: Financial Planner Essentials e-book & video series | FPSB Ltd | N/A | 4 Hours |
| 2026 | CFA Level 1 2026 | CFA Institute | N/A | 8 Hours |
| 2026 | CFA Level 2 2026 | CFA Institute | N/A | 8 Hours |
| 2026 | CFA Level 3 2026 | CFA Institute | N/A | 8 Hours |
| 2026 | CFA Certification Exam 2026 | CFA Institute | N/A | 8 Hours |
| 2026 | Certificate in ESG Investing | CFA Institute | N/A | 4 Hours |
| 2026 | Chartered Tax Adviser Part I | Irish Taxation Institute | N/A | 8 Hours |
| 2026 | Chartered Tax Adviser Part II | Irish Taxation Institute | N/A | 8 Hours |
| 2026 | Chartered Tax Adviser Part III | Irish Taxation Institute | N/A | 8 Hours |
| 2026 | Diploma in Taxation | Irish Taxation Institute | N/A | 8 Hours |
| 2026 | DC Pension Scheme Trustee Practices | LIA | N/A | 8 Hours |
| 2026 | Mastering ESG for Financial Planners: Strategies for Sustainable Investments | LIA | N/A | 4 Hours |
| 2026 | Tax & Estate Planning | LIA | N/A | 4 Hours |
| 2026 | MBus in Financial Planning and Sustainability: *Financial Management* | ATU | N/A | 4 Hours |
| 2026 | MBus in Financial Planning and Sustainability: *Sustainable Finance* | ATU | N/A | 8 Hours |
| 2026 | Professional Diploma in Strategic Management in Financial Services | IOB | N/A | 8 Hours |
| 2026 | Professional Certificate in Responsible and Sustainable Finance | IOB | N/A | 8 Hours |
| 2026 | Diploma in Taxation | ITI | N/A | 8 Hours |
| 2026 | Financial Wellbeing Certificate | Quiver Management Consulting Ltd | N/A | 8 Hours |
| **January** | | | | |
| 08/01/2026 | Zurich: Investment Outlook 2026<br>Speakers: Ian Slattery, David Warren, Michael Kelly and Philip Duggan | Webinar | 11am – 12pm | 1 Hour |
| 20/01/2026 | New Ireland: Auto-enrolment: Navigating recent developments<br>Speakers: Tim Duggan, Patrick Cosgrave, George Nolan | Webinar | 9.30am – 10.30am | 1 Hour |
| 21/01/2026 | LIA: Investment Insights - Investment Landscape 2026: Trends and Insights<br>Speaker: Bernard Walsh | Webinar | 10am – 11am | 1 Hour |
| 27/01/2026 | PortfolioMetrix Quarterly Investment Insights Webinar | Webinar | 9.30am – 10.30am | 1 Hour |
| 28/01/2026 | Tax Magic 2026<br>Speakers: Alan Moore, James Caron, Gary O'Mahony, Declan McEvoy | Webinar | 9.30am – 1pm | 3.5 Hour |
| 29/01/2026 | Irish Life: The Platform Quarter - Monthly Global Markets Update | Webinar | 9.30am – 10.15am | 0.5 Hour |

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| | Speaker: T Rowe Price | | | |
| 29/01/2026 | Standard Life: Vanguard Market Update<br>Speakers: Ruairi McDonald, Maddison McCall | Webinar | 10am – 10.45am | 0.5 Hour |
| 29/01/2026 | LIA: Investments Insights - The Smart Investors Guide to Commercial & Residential Property<br>Speaker: Joanne Geary | Webinar | 10am – 11am | 1 Hour |
| **February** | | | | |
| 05/02/2026 | LIA: Investments Insights - Building Wealth in Private Markets & Bonds<br>Speaker: Liam Stack | Webinar | 10am – 11am | 1 Hour |
| 07/02/2026 | FPSB Ireland – CFP® Examination<br>• IOB Code: 2026-0065<br>• LIA Code: LIA03849_2026 | Examination | 10am – 1.30pm | 8 Hours |
| 10/02/2026 | New Ireland Broker Conference – Empowering the Future<br>Speaker: Various | Croke Park | 10am – 1.10pm | 2 Hours |
| 11/02/2026 | LIA: Investments Insights - Closing Session<br>Speaker: As above | Webinar | 10am – 11am | 1 Hour |
| 20/02/2026 | FPi: Understanding the New Consumer Protection Code and what it means for Financial Planners<br>Speaker: Anne Marie Whelan | Webinar | 10am – 11am | 1 Hour |
| 24/02/2026 | LIA: Auto Enrolment 2026: What You Must Know<br>Speaker: Roma Burke | Webinar | 10am – 11am | 1 Hour |
| 25/02/2026 | LIA: Tax Tips: Get Your Money Back with The Tax Nerd<br>Speaker: Miriam O'Driscoll | Webinar | 10am – 11am | 1 Hour |
| Various Feb & March | Irish Life: Pension Updates & Opportunities<br>Speaker: Kenny Mellor/ Patrick O'Shea/ Kevin Fitzsimons<br>*Note: cannot be used in conjunction with the same event delivered throughout Feb/Mar* | Webinar | Various | 1 Hour |
| **March** | | | | |
| 04/03/2026 | LIA: Putting People First: Supporting Vulnerable Customers<br>Speaker: Tom Murray | Webinar | 10am – 11am | 1 Hour |
| 12/03/2026 | Conexim: Let's Talk Investments<br>Speaker: Various | St Helen's Hotel | 9am – 4pm | 4 Hours |
| 18 – 25 March (incl.) | AIB Life: CPC Advisor Training<br>• Advisor Training Vulnerable Customers<br>CPC 2025 Overview | Webinar<br>-<br>Webinar | Various | 1 Hour<br>-<br>1 Hour |
| 18/03/2026 and 27/03/2026 | AIB Life: Non-Standard Investments – Assisted Decision Making<br>Speaker: Meabh Doyle | Webinar | 9.00am – 10.30am | 1.5 Hours |
| 25/03/2026 | LIA Business Protection/Insurance 2026<br>Speaker: Justin Kelly | Webinar | 10am – 11am | 1 Hour |

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| 26/03/2026 | LIA: The Compliance Update 2026<br>Speaker: Evelyn Hanrahan | Webinar | 10am – 11am | 1 Hour |
| 26/03/2026 | FPSB Ireland: Truths, Reflections and Opinions<br>Speaker: Paul McCarville<br>**CPD Codes**<br>• IOB 2026-0867<br>• LIA19887_2026 | Webinar | 8am – 9am | 1 Hour |
| 27/03/2026 | Irish Life: Global Investment Markets update with Goldman Sachs Asset Management<br>Speaker: James Ashley | Webinar | 9.30am – 10.15am | 0.5 Hour |
| 27/03/2026 | Irish Life: Global Investment Markets update with Capital Group<br>Speaker: John Lamb | Webinar | 9.30am – 10.15am | 0.5 Hour |
| **April** | | | | |
| 15/04/2026 | LIA: The Investment Landscape and Responsible Investing<br>Speaker: Eoin Diffley | Webinar | 10am – 11am | 1 Hour |
| 23/04/2026 | FPSB Ireland: AI's Challenge to Financial Advice: Why Goals-Based Planning Is Still Human<br>Speaker: Dr Paul Moran<br>**CPD Codes**<br>• IOB 2026-1127<br>• LIA19994_2026 | Webinar | 8am – 9am | 1 Hour |
| 24/04/2026 | FPI: Pension Insights: Navigating Complexity in Today's Market<br>Speaker: George Nolan | Webinar | 10am – 11am | 1 Hour |
| 30/04/2026 | PortfolioMetrix Quarterly Investment Insights<br>Speaker: Phil Wellington & Mark Bradley | Webinar | 9.30am – 10.30am | 1 Hour |
| 30/04/2026 | KTA Tax: Breakfast Briefing – Tax and the Private Client – Recent Developments<br>Speakers: Lisa Cantillon, Patrick Kinnane | The Merrion Hotel | 8am – 9am | 1 Hour |
| 30/04/2026 | LIA: Annual Conference<br>Speakers: Various | Johnstown Estate | 9.15am – 4.15pm | 4 Hours |
| **May** | | | | |
| 05/05/2026 | Irish Life: May Global Markets Update with Irish Life Investment Managers<br>Speakers: Michael Hayes, Lenny McLoughlin | Webinar | 9.30am – 10.30am | 1 Hour |
| 19/05/2026 | Quilter Cheviot: 2026 Dublin Adviser Seminar: The new age of longevity<br>Speakers: Alan McIntosh, Patrick Kinnane, Patrick Good, Tom O'Dea, Gerard Keane | RDS | 9am – 12.15pm | 1.5 Hours |
| 21/05/2026 | LIA: Behavioural Economics - The Psychology Behind Financial Decisions<br>Speaker: Joe Wiggins | Webinar | 10am – 11am | 1 Hour |
| 25/05/2026 | LIA: The First Time Buyers Journey Step by Step<br>Speaker: Paul Merriman | Webinar | 10am – 11am | 1 Hour |

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| 25/05/2026 | Zurich: Multi-Generational Planning & the Great Wealth Transfer<br>Speakers: Eamonn Twomey, Cleona Kinahan, Ian Slattery & Ronan O'Neill | Webinar | 10.30am – 11.30am | 1 Hour |
| 26/05/2026 | FPSB Ireland: Managing Wealth in 2026<br>Speakers: Nial Fitzgerald, Stephen Gillick, Kevin McConnell, Finola O'Hanlon<br>**CPD Codes**<br>• 2026-1588 - IOB 1 hour<br>• 2026-1587 - IOB 2 hours<br>• LIA04601_2026 - 1 hour<br>• LIA04600_2026 - 2 hours | Camden Court Hotel/ Online | 10am – 1pm | 3 Hours |
| 27/05/2026 | IOB: CPD Bootcamp: Economic Update<br>Speaker: Austin Hughes | Webinar | 12pm – 1pm | 1 Hour |
| 27/05/2026 | IOB: CPD Bootcamp Empowering Ethical Decision-making in Financial Services<br>Speaker: Mary Gordon | Webinar | 7.30pm – 8.30pm | 1 Hour |
| **June** | | | | |
| 05/06/2026 | Irish Life: June Global Markets Update with Dimensional<br>Speaker: Damian Hanrahan | Webinar | 9.30am – 10.30am | 1 Hour |
| 06/06/2026 | FPSB Ireland – CFP® Examination<br>• IOB Code: 2026-0065<br>• LIA Code: LIA03849_2026 | Examination | 10am – 1.30pm | 8 Hours |
| 10/06/2026 | Zurich: Investment Conference 2026<br>Speakers: Guy Miller, David Warren, Michael Kelly, Philip Duggan, Damien Meade, Sinead Ryan, Jonathan Daly, Cleona Kinahan, Ronan O'Neill | Shelbourne Hotel | 10am – 12.15pm | 2 Hours |
| 18/06/2026 | FPSB Ireland: Professional Conduct in Practice: Ethics, Standards & CPC 2026 for CFP® Professionals<br>Speaker: Paul Cody<br>**CPD Codes**<br>• IOB 2026-1300<br>• LIA20040_2026 | Webinar | 8am – 9am | 1 Hour |
| 26/06/2026 | IOB Wealth Management Conference 2026<br>Speakers: Kevin McConnell, Emer Kirk, Margaret D'Arcy | Webinar | 9.30am – 11.30am | 1.5 Hours |
| **July** | | | | |
| 28/07/2026 | PortfolioMetrix Quarterly Investment Insights<br>Speakers: Phil Wellington & Mark Bradley | Webinar | 9.30am – 10.30am | 0.5 Hours |
| **August** | | | | |
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| **September** | | | | |
| 02/09/2026 | Compliance LnD: Bootcamp Ireland 2026<br>Speakers: Various | DCU, St Patrick's Campus | 8.45am – 5.15pm | 1 Hour |
| 17/09/2026 | FPSB Ireland: Decumulation Strategies in an Age of Longevity | Webinar | 9am – 10am | 1 Hour |

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| | Speaker: Colin Slabach Ph.D | | | |
| **October** | | | | |
| 22/10/2026 | FPSB Ireland: Developments & Planning Opportunities in the Pensions Market<br>Speakers: Kristen Foran & Margaret Casey | Webinar | 9am – 10am | 1 Hour |
| **November** | | | | |
| 25/11/2026 | CFP® Professional Annual Conference<br>Speakers: TBC | RCPI/ Online | 10am – 1.15pm | 3 Hours |
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| **December** | | | | |
| 10/12/2026 | FPSB Ireland: Year End Tax Strategies – Key Considerations for Financial Planners<br>Speaker: Una Ryan | Webinar | 9am – 10am | 1 Hour |