

Date	Provider	Hosted by	Time	FPSB CPD Hours
<b>External Modules &amp; Exams</b>				
2026	FPSB Psychology in Practice: Financial Planner Essentials e-book & video series	FPSB Ltd	N/A	4 Hours
2026	CFA Level 1 2026	CFA Institute	N/A	8 Hours
2026	CFA Level 2 2026	CFA Institute	N/A	8 Hours
2026	CFA Level 3 2026	CFA Institute	N/A	8 Hours
2026	CFA Certification Exam 2026	CFA Institute	N/A	8 Hours
2026	Certificate in ESG Investing	CFA Institute	N/A	4 Hours
2026	Chartered Tax Adviser Part I	Irish Taxation Institute	N/A	8 Hours
2026	Chartered Tax Adviser Part II	Irish Taxation Institute	N/A	8 Hours
2026	Chartered Tax Adviser Part III	Irish Taxation Institute	N/A	8 Hours
2026	Diploma in Taxation	Irish Taxation Institute	N/A	8 Hours
2026	DC Pension Scheme Trustee Practices	LIA	N/A	8 Hours
2026	Mastering ESG for Financial Planners: Strategies for Sustainable Investments	LIA	N/A	4 Hours
2026	Tax & Estate Planning	LIA	N/A	4 Hours
2025	MBus in Financial Planning and Sustainability: <i>Financial Management</i>	ATU	N/A	4 Hours
2025	MBus in Financial Planning and Sustainability: <i>Sustainable Finance</i>	ATU	N/A	8 Hours
2026	Professional Certificate in Responsible and Sustainable Finance	IOB	N/A	8 Hours
2026	Diploma in Taxation	ITI	N/A	8 Hours
2026	Financial Wellbeing Certificate	Quiver Management Consulting Ltd	N/A	8 Hours
<b>January</b>				
08/01/2026	Zurich: Investment Outlook 2026 <i>Speakers: Ian Slattery, David Warren, Michael Kelly and Philip Duggan</i>	Webinar	11am – 12pm	1 Hour
20/01/2026	New Ireland: Auto-enrolment: Navigating recent developments <i>Speakers: Tim Duggan, Patrick Cosgrave, George Nolan</i>	Webinar	9.30am – 10.30am	1 Hour
21/01/2026	LIA: Investment Insights - Investment Landscape 2026: Trends and Insights <i>Speaker: Bernard Walsh</i>	Webinar	10am – 11am	1 Hour
27/01/2026	PortfolioMetrix Quarterly Investment Insights Webinar	Webinar	9.30am – 10.30am	1 Hour
28/01/2026	Tax Magic 2026 <i>Speakers: Alan Moore, James Caron, Gary O'Mahony, Declan McEvoy</i>	Webinar	9.30am – 1pm	3.5 Hour
29/01/2026	Irish Life: The Platform Quarter - Monthly Global Markets Update <i>Speaker: T Rowe Price</i>	Webinar	9.30am – 10.15am	0.5 Hour

29/01/2026	Standard Life: Vanguard Market Update <b>Speakers: Ruairi McDonald, Maddison McCall</b>	Webinar	10am – 10.45am	0.5 Hour
29/01/2026	LIA: Investments Insights - The Smart Investors Guide to Commercial & Residential Property <b>Speaker: Joanne Geary</b>	Webinar	10am – 11am	1 Hour
<b>February</b>				
05/02/2026	LIA: Investments Insights - Building Wealth in Private Markets & Bonds <b>Speaker: Liam Stack</b>	Webinar	10am – 11am	1 Hour
10/02/2026	New Ireland Broker Conference – Empowering the Future <b>Speaker: Various</b>	Croke Park	10am – 1.10pm	2 Hours
11/02/2026	LIA: Investments Insights - Closing Session <b>Speaker: As above</b>	Webinar	10am – 11am	1 Hour
20/02/2026	FPI: Understanding the New Consumer Protection Code and what it means for Financial Planners <b>Speaker: Anne Marie Whelan</b>	Webinar	10am – 11am	1 Hour
24/02/2026	LIA: Auto Enrolment 2026: What You Must Know <b>Speaker: Roma Burke</b>	Webinar	10am – 11am	1 Hour
25/02/2026	LIA: Tax Tips: Get Your Money Back with The Tax Nerd <b>Speaker: Miriam O'Driscoll</b>	Webinar	10am – 11am	1 Hour
Various Feb & March	Irish Life: Pension Updates & Opportunities <b>Speaker: Kenny Mellor/ Patrick O'Shea/ Kevin Fitzsimons</b> <i>Note: cannot be used in conjunction with the same event delivered throughout Feb/Mar</i>	Webinar	Various	1 Hour
<b>March</b>				
12/03/26	Conexim: Let's Talk Investments <b>Speaker: Various</b>	St Helen's Hotel	9am – 4pm	4 Hours
18 – 25 March (incl.)	AIB Life: CPC Advisor Training	Webinar	Various	1 Hour
	<ul style="list-style-type: none"> <li>Advisor Training Vulnerable Customers</li> </ul> CPC 2025 Overview	- Webinar		- 1 Hour
18/03/2026 and 27/03/2026	AIB Life: Non-Standard Investments – Assisted Decision Making <b>Speaker: Meabh Doyle</b>	Webinar	9.00am – 10.30am	1.5 Hours
26/03/2026	FPSB Ireland: Truths, Reflections and Opinions <b>Speaker: Paul McCarville</b>	Webinar	8am – 9am	1 Hour
27/03/2026	Irish Life: Global Investment Markets update with Goldman Sachs Asset Management <b>Speaker: James Ashley</b>	Webinar	9.30am – 10.15am	0.5 Hour
27/03/2026	Irish Life: Global Investment Markets update with Capital Group <b>Speaker: John Lamb</b>	Webinar	9.30am – 10.15am	0.5 Hour

April				
23/04/2026	FPSB Ireland: AI's Challenge to Financial Advice: Why Goals-Based Planning Is Still Human <i>Speaker: Dr Paul Moran</i>	Webinar	8am – 9am	1 Hour
24/04/2026	FPI: Pension Insights: Navigating Complexity in Today's Market <i>Speaker: George Nolan</i>	Webinar	10am – 11am	1 Hour
30/04/2026	PortfolioMetrix Quarterly Investment Insights <i>Speaker: Phil Wellington &amp; Mark Bradley</i>	Webinar	9.30am – 10.30am	1 Hour
30/04/2026	KTA Tax: Breakfast Briefing – Tax and the Private Client – Recent Developments <i>Speakers: Lisa Cantillon, Patrick Kinnane</i>	The Merrion Hotel	8am – 9am	1 Hour
30/04/2026	LIA: Annual Conference <i>Speakers: Various</i>	Johnstown Estate	9.15am – 4.15pm	4 Hours
May				
19/05/2026	Quilter Cheviot: 2026 Dublin Adviser Seminar: The new age of longevity <i>Speakers: Alan McIntosh, Patrick Kinnane, Patrick Good, Tom O'Dea, Gerard Keane</i>	RDS	9am – 12.15pm	1.5 Hours
26/05/2026	FPSB Ireland: Managing Wealth in 2026 <i>Speakers: Nial Fitzgerald, Stephen Gillick, Kevin McConnell, Finola O'Hanlon</i>	Webinar	10am – 1pm	3 Hours
27/05/2026	IOB: CPD Bootcamp: Economic Update <i>Speaker: Austin Hughes</i>	Webinar	12pm – 1pm	1 Hour
27/05/2026	IOB: CPD Bootcamp Empowering Ethical Decision-making in Financial Services <i>Speaker: Mary Gordon</i>	Webinar	7.30pm – 8.30pm	1 Hour
June				
18/06/2026	FPSB Ireland: Professional Conduct in Practice: Ethics, Standards & CPC 2026 for CFP® Professionals <i>Speaker: Paul Cody</i>	Webinar	8am – 9am	1 Hour
July				
August				
September				

17/09/2026	FPSB Ireland: Decumulation Strategies in an Age of Longevity Speaker: Colin Slabach Ph.D	Webinar	9am – 10am	1 Hour
<b>October</b>				
22/10/2026	FPSB Ireland: Speaker:	Webinar	9am – 10am	1 Hour
<b>November</b>				
25/11/2026	CFP® Professional Annual Conference Speakers:		10am – 1.15pm	3 Hours
<b>December</b>				
10/12/2026	FPSB Ireland: Speaker:	Webinar	9am – 10am	1 Hour