Version 09: 12/11/2026

Date	Provider	Hosted by	Time	FPSB CPD Hours
External Modules & Exams				
2026	FPSB Psychology in Practice: Financial Planner Essentials e-book & video series	FPSB Ltd	N/A	4 Hours
2026	CFA Level 1 2026	CFA Institute	N/A	8 Hours
2026	CFA Level 2 2026	CFA Institute	N/A	8 Hours
2026	CFA Level 3 2026	CFA Institute	N/A	8 Hours
2026	CFA Certification Exam 2026	CFA Institute	N/A	8 Hours
2026	Certificate in ESG Investing	CFA Institute	N/A	4 Hours
2026	Chartered Tax Adviser Part I	Irish Taxation Institute	N/A	8 Hours
2026	Chartered Tax Adviser Part II	Irish Taxation Institute	N/A	8 Hours
2026	Chartered Tax Adviser Part III	Irish Taxation Institute	N/A	8 Hours
2026	Diploma in Taxation	Irish Taxation Institute	N/A	8 Hours
2026	DC Pension Scheme Trustee Practices	LIA	N/A	8 Hours
2026	Mastering ESG for Financial Planners: Strategies for Sustainable Investments	LIA	N/A	4 Hours
2026	Tax & Estate Planning	LIA	N/A	4 Hours
2026	MBus in Financial Planning and Sustainability: *Financial Management*	ATU	N/A	4 Hours
2026	MBus in Financial Planning and Sustainability: *Sustainable Finance*	ATU	N/A	8 Hours
2026	Professional Diploma in Strategic Management in Financial Services	IOB	N/A	8 Hours
2026	Professional Certificate in Responsible and Sustainable Finance	IOB	N/A	8 Hours
2026	Diploma in Taxation	ITI	N/A	8 Hours
2026	Financial Wellbeing Certificate	Quiver Management Consulting Ltd	N/A	8 Hours
January				
08/01/2026	Zurich: Investment Outlook 2026 Speakers: Ian Slattery, David Warren, Michael Kelly and Philip Duggan	Webinar	11am – 12pm	1 Hour
20/01/2026	New Ireland: Auto-enrolment: Navigating recent developments Speakers: Tim Duggan, Patrick Cosgrave, George Nolan	Webinar	9.30am – 10.30am	1 Hour
21/01/2026	LIA: Investment Insights - Investment Landscape 2026: Trends and Insights Speaker: Bernard Walsh	Webinar	10am – 11am	1 Hour
27/01/2026	PortfolioMetrix Quarterly Investment Insights Webinar	Webinar	9.30am – 10.30am	1 Hour
28/01/2026	Tax Magic 2026 Speakers: Alan Moore, James Caron, Gary O'Mahony, Declan McEvoy	Webinar	9.30am – 1pm	3.5 Hour
29/01/2026	Irish Life: The Platform Quarter - Monthly Global Markets Update	Webinar	9.30am – 10.15am	0.5 Hour

	Speaker: T Rowe Price			
29/01/2026	Standard Life: Vanguard Market Update Speakers: Ruairi McDonald, Maddison McCall	Webinar	10am – 10.45am	0.5 Hour
29/01/2026	LIA: Investments Insights - The Smart Investors Guide to Commercial & Residential Property Speaker: Joanne Geary	Webinar	10am – 11am	1 Hour
February				
05/02/2026	LIA: Investments Insights - Building Wealth in Private Markets & Bonds Speaker: Liam Stack	Webinar	10am – 11am	1 Hour
07/02/2026	FPSB Ireland – CFP® Examination • IOB Code: 2026-0065 • LIA Code: LIA03849_2026	Examination	10am – 1.30pm	8 Hours
10/02/2026	New Ireland Broker Conference – Empowering the Future Speaker: Various	Croke Park	10am – 1.10pm	2 Hours
11/02/2026	LIA: Investments Insights - Closing Session Speaker: As above	Webinar	10am – 11am	1 Hour
20/02/2026	FPi: Understanding the New Consumer Protection Code and what it means for Financial Planners Speaker: Anne Marie Whelan	Webinar	10am – 11am	1 Hour
24/02/2026	LIA: Auto Enrolment 2026: What You Must Know Speaker: Roma Burke	Webinar	10am – 11am	1 Hour
25/02/2026	LIA: Tax Tips: Get Your Money Back with The Tax Nerd Speaker: Miriam O'Driscoll	Webinar	10am – 11am	1 Hour
Various Feb & March	Irish Life: Pension Updates & Opportunities Speaker: Kenny Mellor/ Patrick O'Shea/ Kevin Fitzsimons *Note: cannot be used in conjunction with the same event delivered throughout Feb/Mar*	Webinar	Various	1 Hour
March				
04/03/2026	LIA: Putting People First: Supporting Vulnerable Customers Speaker: Tom Murray	Webinar	10am – 11am	1 Hour
12/03/2026	Conexim: Let's Talk Investments Speaker: Various	St Helen's Hotel	9am – 4pm	4 Hours
18 – 25 March (incl.)	AIB Life: CPC Advisor Training • Advisor Training Vulnerable Customers CPC 2025 Overview	Webinar - Webinar	Various	1 Hour - 1 Hour
18/03/2026 and 27/03/2026	AIB Life: Non-Standard Investments – Assisted Decision Making Speaker: Meabh Doyle	Webinar	9.00am – 10.30am	1.5 Hours
25/03/2026	LIA Business Protection/Insurance 2026 Speaker: Justin Kelly	Webinar	10am – 11am	1 Hour

26/03/2026	LIA: The Compliance Update 2026 Speaker: Evelyn Hanrahan	Webinar	10am – 11am	1 Hour
26/03/2026	FPSB Ireland: Truths, Reflections and Opinions Speaker: Paul McCarville **CPD Codes** • IOB 2026-0867 • LIA19887_2026	Webinar	8am – 9am	1 Hour
27/03/2026	Irish Life: Global Investment Markets update with Goldman Sachs Asset Management Speaker: James Ashley	Webinar	9.30am – 10.15am	0.5 Hour
27/03/2026	Irish Life: Global Investment Markets update with Capital Group Speaker: John Lamb	Webinar	9.30am – 10.15am	0.5 Hour
April				
15/04/2026	LIA: The Investment Landscape and Responsible Investing Speaker: Eoin Diffley	Webinar	10am – 11am	1 Hour
23/04/2026	FPSB Ireland: AI's Challenge to Financial Advice: Why Goals-Based Planning Is Still Human Speaker: Dr Paul Moran **CPD Codes** • IOB 2026-1127 • LIA19994_2026	Webinar	8am – 9am	1 Hour
24/04/2026	FPI: Pension Insights: Navigating Complexity in Today's Market Speaker: George Nolan	Webinar	10am – 11am	1 Hour
30/04/2026	PortfolioMetrix Quarterly Investment Insights Speaker: Phil Wellington & Mark Bradley	Webinar	9.30am – 10.30am	1 Hour
30/04/2026	KTA Tax: Breakfast Briefing – Tax and the Private Client – Recent Developments Speakers: Lisa Cantillon, Patrick Kinnane	The Merrion Hotel	8am – 9am	1 Hour
30/04/2026	LIA: Annual Conference Speakers: Various	Johnstown Estate	9.15am – 4.15pm	4 Hours
May				
05/05/2026	Irish Life: May Global Markets Update with Irish Life Investment Managers Speakers: Michael Hayes, Lenny McLoughlin	Webinar	9.30am – 10.30am	1 Hour
19/05/2026	Quilter Cheviot: 2026 Dublin Adviser Seminar: The new age of longevity Speakers: Alan McIntosh, Patrick Kinnane, Patrick Good, Tom O'Dea, Gerard Keane	RDS	9am – 12.15pm	1.5 Hours
21/05/2026	LIA: Behavioural Economics - The Psychology Behind Financial Decisions Speaker: Joe Wiggins	Webinar	10am – 11am	1 Hour
25/05/2026	LIA: The First Time Buyers Journey Step by Step Speaker: Paul Merriman	Webinar	10am – 11am	1 Hour
25/05/2026	Zurich: Multi-Generational Planning & the Great Wealth Transfer	Webinar	10.30am – 11.30am	1 Hour

	Speakers: Eamonn Twomey, Cleona Kinahan, Ian Slattery & Ronan O'Neill			
26/05/2026	FPSB Ireland: Managing Wealth in 2026 Speakers: Nial Fitzgerald, Stephen Gillick, Kevin McConnell, Finola O'Hanlon **CPD Codes** • 2026-1588 - IOB 1 hour • 2026-1587 - IOB 2 hours • LIA04601_2026 - 1 hour • LIA04600_2026 - 2 hours	Camden Court Hotel/ Online	10am – 1pm	3 Hours
27/05/2026	IOB: CPD Bootcamp: Economic Update Speaker: Austin Hughes	Webinar	12pm – 1pm	1 Hour
27/05/2026	IOB: CPD Bootcamp Empowering Ethical Decision-making in Financial Services Speaker: Mary Gordon	Webinar	7.30pm – 8.30pm	1 Hour
June				
05/06/2026	Irish Life: June Global Markets Update with Dimensional Speaker: Damian Hanrahan	Webinar	9.30am – 10.30am	1 Hour
06/06/2026	FPSB Ireland – CFP® Examination • IOB Code: 2026-0065 • LIA Code: LIA03849_2026	Examination	10am – 1.30pm	8 Hours
10/06/2026	Zurich: Investment Conference 2026 Speakers: Guy Miller, David Warren, Michael Kelly, Philip Duggan, Damien Meade, Sinead Ryan, Jonathan Daly, Cleona Kinahan, Ronan O'Neill	Shelbourne Hotel	10am – 12.15pm	2 Hours
18/06/2026	FPSB Ireland: Professional Conduct in Practice: Ethics, Standards & CPC 2026 for CFP® Professionals Speaker: Paul Cody **CPD Codes** • IOB 2026-1300 • LIA20040_2026	Webinar	8am – 9am	1 Hour
26/06/2026	IOB Wealth Management Conference 2026 Speakers: Kevin McConnell, Emer Kirk, Margaret D'Arcy	Webinar	9.30am – 11.30am	1.5 Hours
July				
28/07/2026	PortfolioMetrix Quarterly Investment Insights Speakers: Phil Wellington & Mark Bradley	Webinar	9.30am – 10.30am	0.5 Hours
August				
September				
02/09/2026	Compliance LnD: Bootcamp Ireland 2026 Speakers: Various	DCU, St Patrick's Campus	8.45am – 5.15pm	1 Hour
03/09/2026	LIA: Investments Insights - Building Wealth in Private Markets 2026 Speaker: Liam Stack	Webinar		1 Hour
03/09/2026	LIA: Investments Insights - The Smart Investors Guide to Residential Property	Webinar		1 Hour

	Speakers: Joanne Geary & Michael Dowling			
08/09/2026 15/09/2026	Conexim: Let's Talk Investments Cork & Galway Speakers: Various	Cork Galway	9.30am – 12.30pm	3 Hours
09/09/2026	Royal London Ireland Investment Conference Managing wealth: Practical insights to support you and your clients Speakers: Various	The Westbury Hotel, Dublin	10am – 1pm	3 Hours
15/09/2026	Cantor: Financial Planning 1 – Wealth Management Speakers: Laura Reidy, Marta Pelc, Colm Flanagan	Webinar	12 – 1pm	1 Hour
17/09/2026	FPSB Ireland: Decumulation Strategies in an Age of Longevity Speaker: Colin Slabach Ph.D **CPD Codes** • IOB 2026-2418 • LIA20520_2026	Webinar	9am – 10am	1 Hour
18/09/2026	Cantor: Financial Planning 2 – Wealth Management Case Studies Speakers: Laura Reidy, Marta Pelc, Colm Flanagan	Webinar	12 – 1pm	1 Hour
24/09/2026	Irish Life: 2026 Compliance Considerations | Factfind & Suitability, Best Practice Guidance Speaker: Joanna Sarsfield	Webinar	10 – 11.30am	1.5 Hour
24/09/2026 *See also Oct dates*	Quilter: Investment Outlook 2026/27 Speaker: Alan McIntosh	In-person	1 – 2pm	1 Hour
29/09/2026 30/09/2026 *See also Oct dates*	Royal London Ireland Broker Roadshow 2026 Speakers: Various	Cork Limerick	Various	1 Hour
October				
01/08/2026 08/10/2026	Zurich: Retirement Roadshow (main event & regional events	Dublin, Kilkenny, Wexford, Letterkenny, Dundalk, Sligo, Ballina & Kerry	10am – 12pm	2 Hours
01/10/2026 06/10/2026 08/10/2026 20/10/2026	Royal London Ireland Broker Roadshow 2026 Speakers: Various	Galway Athlone Wexford Dublin	Various	1 Hour
01/10/2026 08/10/2026	Quilter: Investment Outlook 2026/27 Speaker: Alan McIntosh	In-person	1 – 2pm	1 Hour
09/10/2026	Davy: Davy CFP Milestone Event Speaker: Terri Kalleson	Davy		1 Hour
14/10/2026 15/10/2026	FPi Annual Conference ** Attendees can claim a maximum of **4 CPD hours for the conference across both days**.*	Hodson Bay Hotel, Athlone	11am – 4.50pm	Day 1: 2 Hours * Day 2: 4 Hours *
22/10/2026	FPSB Ireland: Developments & Planning Opportunities in the Pensions Market Speakers: Kristen Foran & Margaret Casey	Webinar	9am – 10am	1 Hour

	CPD Codes • IOB 2026-2800 • LIA20714_2026			
November				
03/11/2026	AIBLife: Reform of the Wards of Court System and Decision-Making Supports in Ireland Speakers: Jeananne O'Sullivan	Webinar	9.30 – 10.30am	1 Hour
25/11/2026	CFP® Professional Annual Conference Speakers: Ed Burns, Kevin McConnell, Neil Bage	RCPI/ Online	10am – 1.30pm	3 Hours
December				
10/12/2026	FPSB Ireland: Year End Tax Strategies – Key Considerations for Financial Planners Speaker: Una Ryan	Webinar	9am – 10am	1 Hour