

CPD hours approved by FPSB Ireland for CFP® professionals

Date	Provider	Location	Time	FPSB CPD Hours
Online Delivery / External Modules & Exams				
2020	LIA MyCPD.ie module – Succession & Estate Planning IOB Myinstitute.iob.ie module – Succession & Estate Planning	Online Delivery	N/A	2 Hours
2020	Dimensional - Virtual Regional Workshop Sustainability: Cutting Through the Noise - Building Sustainable Investment Solutions -The Sustainable investing toolkit; key resources for creating and communicating your approach to ESG	Online Delivery	N/A	3 Hours
2020	CFA Level 1 2020	CFA Institute	N/A	8 Hours
2020	CFA Level 2 2020	CFA Institute	N/A	8 Hours
2020	CFA Level 3 2020	CFA Institute	N/A	8 Hours
2020	CFA Certification Exam 2020	CFA Institute	N/A	8 Hours
2020	DC Pension Scheme Trustee Practices module leading to Certificate in DC Pension Scheme Trusteeship	LIA	N/A	8 Hours
2020	MSc in Financial Services – Risk-based Financial Mgt. module	Dublin / Portlaoise	N/A	8 Hours
2020	MSc in Financial Services – Business Economics module	Dublin / Portlaoise	N/A	8 Hours
2020	MSc in Financial Services – Behavioural Decision-Making module	Dublin / Portlaoise	N/A	8 Hours
Multiple Dates				
2020	Aviva Life & Pensions Ireland – Pension Update 2020 & Technical Issues Speaker: John McInerney	Various Locations	N/A	2 Hours
2020	Pensions Reform Update 2020 – Irish Life Financial Services Speaker: Kevin Clarke / Patrick O'Shea	Face-to-Face & Webinar	N/A	1 Hour
January				
13/01/2020 - 24/01/2020	Zurich Investment Roundtable Seminars Speakers: Richard Temperley, David Walls, Richard O'Neill, Kristen Foran	Various	N/A	1 Hour
February				
03/02/2020	LIA Seminar – Investment Update Speaker: Richard Temperley	IMI Conference Centre, Sandyford Road, Dublin 16	6pm	1 Hour
05/02/2020	LIA Seminar – Economic Update Speaker: Jim Power	Brandon House Hotel, New Ross, Wexford	10.30am	1 Hour

06/02/2020	LIA Seminar – Economic Update Speaker: Jim Power	Maryborough Hotel & Spa, Cork	10.30am	1 Hour
08/02/2020	CFP® Certification Examination	Dublin/Portlaoise	10am-1.30pm	8 Hours
12/02/2020	Davy Stockbrokers & CFA Ireland - The impact of passive investing on capital markets. Speakers: Martha O'Hagan Luff, Shane Cahill, David Furley, James Costello	Davy Stockbrokers Dawson St, Dublin 2	12.30pm –	1 Hour
13/02/2020	Aberdeen Standard Investments Market Outlook Seminar Speakers: Liam Stack, Paul Diggle, Sean Flanagan & Sarah Norris	Inter Continental Dublin Hotel	4.30pm – 5.30pm	1 Hour
17/02/2020	IIPM Trustee Training Speakers: Stephen Gillick, Terence Deacon	Griffith College Dublin	8.30am – 1pm	3 Hours
21/02/2020	Finance Act & Tax Magic Seminar 2020 Speakers: Alan Moore, James Caron	Dublin	9.30am - 1.30pm	3 Hours
24/02/2020	Finance Act & Tax Magic Seminar 2020 Speakers: Alan Moore, James Caron	Galway	9.30am - 1.30pm	3 Hours
24/02/2020	Finance Act & Tax Magic Seminar 2020 Speakers: Alan Moore, James Caron	Limerick	4pm - 7.30pm	3 Hours
25/02/2020	Finance Act & Tax Magic Seminar 2020 Speakers: Alan Moore, James Caron	Cork	9.30am - 1.30pm	3 Hours
25/02/2020	Understanding the Taxation of Investments Seminar Speakers: Marie Bradley & Colm Nolan	Clayton Hotel, Burlington Road, Dublin 4	10am – 12.30pm	2 Hours
March				
02/03/2020	LIA Seminar – Ethical Investing Speaker: Graham Fox	The Savoy Hotel, Henry Street, Limerick	10am – 11am	1 Hour
02/03/2020	LIA Seminar – Ethical Investing Speaker: Graham Fox	Maldron Hotel, Sandy Road, Galway	3pm – 4pm	1 Hour
02/03/2020	LIA Seminar – Economic Update Speaker: Jim Power	IMI Conference Centre, Sandyford Road, Dublin 16	6pm – 7pm	1 Hour
03/03/2020	LIA Seminar – Behavioural Finance Speaker: Andy Ivory Corr	City North Hotel, Gormanston, Co. Meath	9.30am – 10.30am	1 Hour
03/03/2020 04/03/2020 05/03/2020	Pension Structures & Advice for a New Decade – Newcourt Retirement Fund Managers Speakers: Fergus Collins, Geraldine Jones Gerard Keane	Various	9am – 11am	2 Hours
05/03/2020	Annual Quilter Cheviot Europe Adviser Roadshow Speakers: Greg Kearney, Pauric Druhan & Bernadette Parte	Palmerstown House Golf Club, Co. Kildare	9.30am – 12pm	3 Hours
12/03/2020	IOB Webinar – Introduction to ESG Investing Speaker: Laura Heuston	Online Delivery	6 - 7pm	1 Hour
17/03/2020	Dimensional's Virtual Regional Workshop Speaker: David Jones	Online Delivery	10am – 1pm	3 Hours

17/03/2020	Aberdeen Standard Investments Episode 1 – Coronavirus Caution Will Markets get worse before they get better Speakers: Jeremy Lawson, Gerry Fowler, Craig MacDonald, Devan Kaloo	Webinar	11.15am – 12pm	0.5 Hour
24/03/2020	Aberdeen Standard Investments Episode 2 – Emerging opportunities amidst the panic Speakers: Jeremy Lawson, Gerry Fowler, Craig MacDonald, Devan Kaloo,	Webinar	11.15am – 12pm	0.5 Hour
26/03/2020	FPSB CPD Seminar Speakers: Amanda-Jane Comyn, Paul McCarville & Brendan Reade	Webinar	8am – 10am	2 Hours
31/03/2020	Aberdeen Standard Investments Episode 3 – A focus on Fixed Income Speakers: Jeremy Lawson, Craig MacDonald, Brett Diment, Nicholas Kordowski,	Webinar	10.15am – 11am	0.5 Hour
April				
07/04/2020	Aberdeen Standard Investments Episode 4 – A focus on Equities Speakers: Jeremy Lawson, Devan Kaloo, Andrew Millington, Ben Ritchie	Webinar	2.15pm – 3pm	0.5 Hour
14/04/2020	LIA Seminar – Estate Planning Speaker: Andrea McNamara	Webinar	11am – 12pm	1 Hour
14/04/2020	Aberdeen Standard Investments Episode 5 – A focus on Multi Asset Speakers: Jeremy Lawson, Aymeric Forest, Gerry Fowler, Mike Brooks,	Webinar	11am – 12pm	0.5 Hour
15/04/2020	LIA Seminar – Retirement Income & Pensions Update Speaker: Kevin Fitzsimons	Webinar	11am – 12pm	0.5 Hour
15/04/2020	LIA Seminar – Estate Planning Speaker: Kate Connor	Webinar	2pm – 3pm	1 Hour
16/04/2020	LIA Seminar – The Impact on Financial Advice (incl PAOs) on Changes to Family Structures Speaker: Muriel Walls	Webinar	2pm – 3pm	1 Hour
21/04/2020	Aberdeen Standard Investments Episode 6 – Real Estate Fund update Speakers: Jeremy Lawson, Neil Slater, Anne Breen, Andrew Creighton	Webinar	2.15pm – 3pm	0.5 Hour
28/04/2020	Aberdeen Standard Investments Episode 7 – European Equities update Speakers: Jeremy Lawson, Ben Ritchie, Rosie French	Webinar	10.15am – 11am	0.5 Hour
30/04/2020	FPSB Investment Series – Event 1 Speaker: Gary Connolly	Webinar	8am – 9am	1 Hour
May				

05/05/2020	Aberdeen Standard Investments Episode 8 – ASI Research Institute Speakers: Jeremy Lawson, Ben Ritchie, Rosie French	Webinar	2.15am – 3pm	0.5 Hour
12/05/2020	Aberdeen Standard Investments Episode 9: A focus on Private Markets Speakers: Jeremy Lawson, Ben Ritchie, Rosie French	Webinar	10.15am – 11am	0.5 Hour
26/05/2020	Aberdeen Standard Investments Episode 10: Climate Change - what's the impact of coronavirus? Speakers: Jeremy Lawson, Ben Ritchie, Rosie French	Webinar	2.15pm – 3pm	0.5 Hour
June				
09/06/2020	FPSB/LIA/ITI Joint Webinar Speakers: Tony Gilhawley, Aileen Keogan, Kevin McConnell	Webinar	8.30am – 11.15am	2.5 Hours
16/06/2020	Aberdeen Standard Investments Episode 12: Why COVID-19 has made ESG in equities even more essential Speakers: Jeremy Lawson, Devan Kaloo, Fiona Manning	Webinar	2.15pm – 3pm	0.5 Hour
18/06/2020	Joint STEP & Chartered Accountants Ireland Conference	Webinar	9.30am - 12.30pm	3 hours
30/06/2020	Aberdeen Standard Investments Episode 13: Coronavirus caution Speakers: Jeremy Lawson, Paul Diggle, Gerry Fowler	Webinar	10.15am – 11am	0.5 Hour
July				
02/07/2020	SFPI – Advising on Family Business Succession Speaker: Eoin Tobin	Webinar	10am – 11am	1 Hour
23/07/2020	FPSB Investment Series – Event 2 Speaker: Brandon Zietsman	Webinar	8am – 9am	1 Hour
August				
13/08/2020	Aberdeen Standard Investments Episode 14: ASI Research Institute: Bouncing back – how fast and how far? Speakers: Bob Gilhooly, Sree Kochugovindan, Luke Bartholomew	Webinar	10.15am – 11am	0.5 Hour
29/08/2020	CFP® Certification Examination	Dublin	10.00am - 1.30pm	8 Hours
September (Note events from Sept onwards are provisional and dependent on prevailing government advice)				
07/09/2020	LIA Seminar – Understanding Volatility Speaker: Andy Ivory Corr	Webinar	1pm – 2pm	1 Hour
07/09/2020	LIA Seminar – Defined Contribution Pensions, Auto Enrolment and Master Trusts Speaker: Tracy Langford	Webinar	4pm – 5pm	1 Hour

08/09/2020	LIA Seminar – Investment Default Options in DC Schemes Speaker: Richard Temperley	Webinar	1pm – 2pm	1 Hour
09/09/2020	PortfolioMetrix - ESG in Investing Speaker: Nic Spicer	Webinar	11am – 12pm	1 Hour
09/09/2020	LIA Seminar – ESG Investing Speaker: Graham Fox	Webinar	4pm – 5pm	1 Hour
17/09/2020	LIA Seminar – Retirement Planning Speaker: Sinead McEvoy	Webinar	4pm – 5pm	1 Hour
17/09/2020	Society of Financial Planners – Annual Conference	Webinar	TBC	TBC
22/09/2020	RPA Practitioner Forum Speakers: Kevin Fitzsimons, Olga Daly, James Caron	Webinar	9.30am – 12.30pm	3 Hours
29/09/2020	FPSB Investment Series – Event 3 Speaker: Joe Mottley	Webinar	8am – 9am	1 Hour
October (Note events from Oct onwards are provisional and dependent on prevailing government advice)				
12/10/2020	LIA Seminar – Economic Update Speaker: Jim Power	Webinar	4pm – 5pm	1 Hour
13/10/2020	LIA Seminar – Legal Separation & Co Habiting Couples Speaker: David Clancy	Webinar	4pm – 5pm	1 Hour
15/10/2020	LIA Seminar – Investment Risks for the Consumer Speaker: Shane O'Brien	Webinar	4pm – 5pm	1 Hour
November (Note events from Nov onwards are provisional and dependent on prevailing government advice)				
Date to be advised	FPSB Ireland Annual Conference	Webinar	TBC	2.5hrs - TBC
December (Note events from Dec onwards are provisional and dependent on prevailing government advice)				
Date to be advised	Humans Under Management	London	TBC	TBC