

**CPD hours approved by FPSB Ireland for CFP® professionals**

Date	Provider	Location	Time	CPD Hours
<b>Online Delivery / External Modules &amp; Exams</b>				
2020	LIA <a href="#">MyCPD.ie</a> module – Succession & Estate Planning IOB <a href="#">Myinstitute.job.ie</a> module – Succession & Estate Planning	Online Delivery	N/A	2 Hours
2020	Dimensional - Virtual Regional Workshop Sustainability: Cutting Through the Noise - Building Sustainable Investment Solutions -The Sustainable investing toolkit; key resources for creating and communicating your approach to ESG	Online Delivery	N/A	3 Hours
2020	CFA Level 1 2020	CFA Institute	N/A	8 Hours
2020	CFA Level 2 2020	CFA Institute	N/A	8 Hours
2020	CFA Level 3 2020	CFA Institute	N/A	8 Hours
2020	CFA Certification Exam 2020	CFA Institute	N/A	8 Hours
2020	DC Pension Scheme Trustee Practices module leading to Certificate in DC Pension Scheme Trusteeship	LIA	N/A	8 Hours
2020	Retirement Planning Advice I and Retirement Planning Advice II leading to Certificate in Retirement Planning Advice	LIA	N/A	8 Hours
2020	MSc in Financial Services – Risk-based Financial Mgt. module	Dublin / Portlaoise	N/A	8 Hours
2020	MSc in Financial Services – Business Economics module	Dublin / Portlaoise	N/A	8 Hours
2020	MSc in Financial Services – Behavioural Decision-Making module	Dublin / Portlaoise	N/A	8 Hours
2020	Executive MBA Programme – Investment Management Module	UCD Smurfit Business School	N/A	8 Hours
2020	Executive MBA Programme – Corporate Finance Module	UCD Smurfit Business School	N/A	8 Hours
2020	Small Business Lending Capability Programme Module 1	Institute of Banking	N/a	1.5 Hours
2020	Small Business Lending Capability Programme Module 2	Institute of Banking	N/a	1.5 Hours
2020	Small Business Lending Capability Programme Module 3	Institute of Banking	N/a	1.5 Hours
2020	Small Business Lending Capability Programme Module 4	Institute of Banking	N/a	0.5 Hours

<b>Multiple Dates</b>				
2020	Aviva Life & Pensions Ireland – Pension Update 2020 & Technical Issues <a href="#">Speaker: John McInerney</a>	Various Locations	N/A	2 Hours
2020	Pensions Reform Update 2020 – Irish Life Financial Services <a href="#">Speakers: Kevin Clarke / Patrick O'Shea</a>	Face-to-Face & Webinar	N/A	1 Hour
Sept - Oct 2020	Zurich Pension & Investment workshops <a href="#">Speakers: Ian Slattery &amp; David Walls</a>	Webinar	N/A	1 Hour
<b>January</b>				
07/01/2020	AIB / Irish Life Tax Presentation <a href="#">Speakers: Mark Barrett &amp; Eoin Tobin</a>	2 Park Place, City Gate Park, Mahon Point, Cork	10.30am – 1.30pm	3 Hours
13/01/2020 - 24/01/2020	Zurich Investment Roundtable Seminars <a href="#">Speakers: Richard Temperley, David Walls, Richard O'Neill, Kristen Foran</a>	Various	N/A	1 Hour
14/01/2020	Clear Choice Chapters – Shareholder Protection Section <a href="#">Speakers: Paul Kelly, Justin Kelly, Niall Duggan</a>	North City Hotel, Dublin		0.5 Hour
<b>February</b>				
03/02/2020	LIA Seminar – Investment Update <a href="#">Speaker: Richard Temperley</a>	IMI Conference Centre, Sandyford Road, Dublin 16	6pm	1 Hour
05/02/2020	LIA Seminar – Economic Update <a href="#">Speaker: Jim Power</a>	Brandon House Hotel, New Ross, Wexford	10.30am	1 Hour
06/02/2020	LIA Seminar – Economic Update <a href="#">Speaker: Jim Power</a>	Maryborough Hotel & Spa, Cork	10.30am	1 Hour
08/02/2020	CFP® Certification Examination	Dublin/Portlaoise	10am-1.30pm	8 Hours
11/02/2020	AIB / Irish Life Tax Presentation <a href="#">Speakers: Mark Barrett &amp; Eoin Tobin</a>	Aengus House, Dock Street, Galway	10.00am – 1.00pm	3 Hours
12/02/2020	Davy Stockbrokers & CFA Ireland - The impact of passive investing on capital markets. <a href="#">Speakers: Martha O'Hagan Luff, Shane Cahill, David Furley, James Costello</a>	Davy Stockbrokers Dawson St, Dublin 2	12.30pm –	1 Hour
13/02/2020	Aberdeen Standard Investments Market Outlook Seminar <a href="#">Speakers: Liam Stack, Paul Diggle, Sean Flanagan &amp; Sarah Norris</a>	Inter Continental Dublin Hotel	4.30pm – 5.30pm	1 Hour
17/02/2020	IIPM Trustee Training <a href="#">Speakers: Stephen Gillick, Terence Deacon</a>	Griffith College Dublin	8.30am – 1pm	3 Hours
21/02/2020	Finance Act & Tax Magic Seminar 2020 <a href="#">Speakers: Alan Moore, James Caron</a>	Dublin	9.30am - 1.30pm	3 Hours
24/02/2020	Finance Act & Tax Magic Seminar 2020 <a href="#">Speakers: Alan Moore, James Caron</a>	Galway	9.30am - 1.30pm	3 Hours
24/02/2020	Finance Act & Tax Magic Seminar 2020 <a href="#">Speakers: Alan Moore, James Caron</a>	Limerick	4pm - 7.30pm	3 Hours

25/02/2020	Finance Act & Tax Magic Seminar 2020 Speakers: Alan Moore, James Caron	Cork	9.30am - 1.30pm	3 Hours
25/02/2020	Understanding the Taxation of Investments Seminar Speakers: Marie Bradley & Colm Nolan	Clayton Hotel, Burlington Road, Dublin 4	10am – 12.30pm	2 Hours
28/02/2020	AIB / Irish Life Tax Presentation Speakers: Mark Barrett & Eoin Tobin	The Exchange, George's Dock, IFSC, Dublin 1	10.30am – 1.30pm	3 Hours
<b>March</b>				
02/03/2020	LIA Seminar – Ethical Investing Speaker: Graham Fox	The Savoy Hotel, Henry Street, Limerick	10am – 11am	1 Hour
02/03/2020	LIA Seminar – Ethical Investing Speaker: Graham Fox	Maldron Hotel, Sandy Road, Galway	3pm – 4pm	1 Hour
02/03/2020	LIA Seminar – Economic Update Speaker: Jim Power	IMI Conference Centre, Sandyford Road, Dublin 16	6pm – 7pm	1 Hour
03/03/2020	LIA Seminar – Behavioural Finance Speaker: Andy Ivory Corr	City North Hotel, Gormanston, Co. Meath	9.30am – 10.30am	1 Hour
03/03/2020 04/03/2020 05/03/2020	Pension Structures & Advice for a New Decade – Newcourt Retirement Fund Managers Speakers: Fergus Collins, Geraldine Jones Gerard Keane	Various	9am – 11am	2 Hours
05/03/2020	Annual Quilter Cheviot Europe Adviser Roadshow Speakers: Greg Kearney, Pauric Druhan & Bernadette Parte	Palmerstown House Golf Club, Co. Kildare	9.30am – 12pm	3 Hours
10/03/2020	STEP - Forestry in the context of Estate Planning Speakers: Paddy Bruton and Tadhg Dooley	Merrion Hotel, Dublin	1pm – 2pm	1 Hour
12/03/2020	IOB Webinar – Introduction to ESG Investing Speaker: Laura Heuston	Online Delivery	6 – 7pm	1 Hour
17/03/2020	Dimensional's Virtual Regional Workshop Speaker: David Jones	Online Delivery	10am – 1pm	3 Hours
17/03/2020	Aberdeen Standard Investments Episode 1 – Coronavirus Caution Will Markets get worse before they get better Speakers: Jeremy Lawson, Gerry Fowler, Craig MacDonald, Devan Kaloo	Webinar	11.15am – 12pm	0.5 Hour
24/03/2020	Aberdeen Standard Investments Episode 2 – Emerging opportunities amidst the panic Speakers: Jeremy Lawson, Gerry Fowler, Craig MacDonald, Devan Kaloo,	Webinar	11.15am – 12pm	0.5 Hour
26/03/2020	FPSB CPD Seminar Speakers: Amanda-Jane Comyn, Paul McCarville & Brendan Reade	Webinar	8am – 10am	2 Hours
30/03/2020	PortfolioMetrix: Maintaining and Inspiring Composure in Difficult Markets Speaker: Nic Spicer	Webinar	9am – 10am	1 Hour

31/03/2020	Aberdeen Standard Investments Episode 3 – A focus on Fixed Income <a href="#">Speakers: Jeremy Lawson, Craig MacDonald, Brett Diment, Nicholas Kordowski,</a>	Webinar	10.15am – 11am	0.5 Hour
<b>April</b>				
07/04/2020	Aberdeen Standard Investments Episode 4 – A focus on Equities <a href="#">Speakers: Jeremy Lawson, Devan Kaloo, Andrew Millington, Ben Ritchie</a>	Webinar	2.15pm – 3pm	0.5 Hour
14/04/2020	LIA Seminar – Estate Planning <a href="#">Speaker: Andrea McNamara</a>	Webinar	11am – 12pm	1 Hour
14/04/2020	LIA Seminar – Pension Adjustment Orders <a href="#">Speaker: Sinead McEvoy</a>	Webinar	2pm – 3pm	1 Hour
14/04/2020	Aberdeen Standard Investments Episode 5 – A focus on Multi Asset <a href="#">Speakers: Jeremy Lawson, Aymeric Forest, Gerry Fowler, Mike Brooks,</a>	Webinar	11am – 12pm	0.5 Hour
15/04/2020	LIA Seminar – Retirement Income & Pensions Update <a href="#">Speaker: Kevin Fitzsimons</a>	Webinar	11am – 12pm	0.5 Hour
15/04/2020	LIA Seminar – Estate Planning <a href="#">Speaker: Kate Connor</a>	Webinar	2pm – 3pm	1 Hour
16/04/2020	LIA Seminar – The Impact on Financial Advice (incl PAOs) on Changes to Family Structures <a href="#">Speaker: Muriel Walls</a>	Webinar	2pm – 3pm	1 Hour
21/04/2020	Aberdeen Standard Investments Episode 6 – Real Estate Fund update <a href="#">Speakers: Jeremy Lawson, Neil Slater, Anne Breen, Andrew Creighton</a>	Webinar	2.15pm – 3pm	0.5 Hour
28/04/2020	Aberdeen Standard Investments Episode 7 – European Equities update <a href="#">Speakers: Jeremy Lawson, Ben Ritchie, Rosie French</a>	Webinar	10.15am – 11am	0.5 Hour
30/04/2020	FPSB Investment Series – Event 1 <a href="#">Speaker: Gary Connolly</a>	Webinar	8am – 9am	1 Hour
<b>May</b>				
05/05/2020	Aberdeen Standard Investments Episode 8 – ASI Research Institute <a href="#">Speakers: Jeremy Lawson, Ben Ritchie, Rosie French</a>	Webinar	2.15am – 3pm	0.5 Hour
12/05/2020	Aberdeen Standard Investments Episode 9: A focus on Private Markets <a href="#">Speakers: Jeremy Lawson, Ben Ritchie, Rosie French</a>	Webinar	10.15am – 11am	0.5 Hour
26/05/2020	Aberdeen Standard Investments Episode 10: Climate Change – what's the impact of coronavirus?	Webinar	2.15pm – 3pm	0.5 Hour

	Speakers: <a href="#">Jeremy Lawson</a> , <a href="#">Ben Ritchie</a> , <a href="#">Rosie French</a>			
<b>June</b>				
09/06/2020	FPSB/LIA/ITI Joint Webinar Speakers: <a href="#">Tony Gilhawley</a> , <a href="#">Aileen Keogan</a> , <a href="#">Kevin McConnell</a>	Webinar	8.30am – 11.15am	2.5 Hours
16/06/2020	Aberdeen Standard Investments Episode 12: Why COVID-19 has made ESG in equities even more essential Speakers: <a href="#">Jeremy Lawson</a> , <a href="#">Devan Kaloo</a> , <a href="#">Fiona Manning</a>	Webinar	2.15pm – 3pm	0.5 Hour
16/06/2020	OmniPro: Entrepreneur Relief – Tips & Traps including Anti-Avoidance Webinar Speaker: <a href="#">Amanda Jayne Comyn</a>	Webinar	12.20pm – 1.20pm	1 Hour
18/06/2020	Joint STEP & Chartered Accountants Ireland Conference	Webinar	9.30am - 12.30pm	3 hours
23/06/2020	OmniPro: Tax Planning in a Downturn Webinar Speaker: <a href="#">Padraig Daly</a>	Webinar	12.20pm – 1.20pm	1 Hour
30/06/2020	Aberdeen Standard Investments Episode 13: Coronavirus caution Speakers: <a href="#">Jeremy Lawson</a> , <a href="#">Paul Diggle</a> , <a href="#">Gerry Fowler</a>	Webinar	10.15am – 11am	0.5 Hour
<b>July</b>				
02/07/2020	SFPI – Advising on Family Business Succession Speaker: <a href="#">Eoin Tobin</a>	Webinar	10am – 11am	1 Hour
16/07/2020	STEP - Update on changes to the probate application process Speakers: <a href="#">Mark Bradshaw</a> & <a href="#">Anne Heenan</a>	Webinar	12pm – 1pm	1 Hour
23/07/2020	FPSB Investment Series – Event 2 Speaker: <a href="#">Brandon Zietsman</a>	Webinar	8am – 9am	1 Hour
<b>August</b>				
13/08/2020	Aberdeen Standard Investments Episode 14: ASI Research Institute: Bouncing back – how fast and how far? Speakers: <a href="#">Bob Gilhooly</a> , <a href="#">Sree Kochugovindan</a> , <a href="#">Luke Bartholomew</a>	Webinar	10.15am – 11am	0.5 Hour
29/08/2020	CFP® Certification Examination	Dublin	10.00am - 1.30pm	8 Hours
<b>September</b>				
07/09/2020	LIA Seminar – Understanding Volatility Speaker: <a href="#">Andy Ivory Corr</a>	Webinar	1pm – 2pm	1 Hour
07/09/2020	LIA Seminar – Defined Contribution Pensions, Auto Enrolment and Master Trusts Speaker: <a href="#">Tracy Langford</a>	Webinar	4pm – 5pm	1 Hour
08/09/2020	LIA Seminar – Investment Default Options in DC Schemes Speaker: <a href="#">Richard Temperley</a>	Webinar	1pm – 2pm	1 Hour

09/09/2020	PortfolioMetrix - ESG in Investing <a href="#">Speaker: Nic Spicer</a>	Webinar	11am – 12pm	1 Hour
09/09/2020	LIA Seminar – ESG Investing <a href="#">Speaker: Graham Fox</a>	Webinar	4pm – 5pm	1 Hour
16/09/2020	Aberdeen Standard Investments - What lies ahead for the global economy? <a href="#">Speakers: Gerry Fowler, Paul Diggle</a>	Webinar	10am – 11am	1 Hour
17/09/2020	LIA Seminar – Retirement Planning <a href="#">Speaker: Sinead McEvoy</a>	Webinar	4pm – 5pm	1 Hour
17/09/2020	Society of Financial Planners – Annual Conference <a href="#">Speakers: Barry Kerr, Nollaig O’Sullivan</a>	Webinar	9.30am – 11.30am	1 Hour
22/09/2020	RPA Practitioner Forum <a href="#">Speakers: Kevin Fitzsimons, Olga Daly, James Caron</a>	Webinar	9.30am – 12.30pm	3 Hours
29/09/2020	FPSB Investment Series – Event 3 <a href="#">Speaker: Joe Mottley</a>	Webinar	8am – 9am	1 Hour
<b>October</b>				
01/10/2020	Society of Financial Planners – Annual Conference <a href="#">Speakers: Anthony Kelly, Derek Bell &amp; Kevin Kenny</a>	Webinar	9.30am – 11.30am	1 Hour
12/10/2020	Aberdeen Standard Investments - ASI Research Institute: US Election Why it matters for investors <a href="#">Speakers: Stephanie Kelly, Jeremy Lawson, James McCann</a>	Webinar	2.15pm – 3pm	0.5 Hour
12/10/2020	LIA Seminar – Economic Update <a href="#">Speaker: Jim Power</a>	Webinar	4pm – 5pm	1 Hour
13/10/2020	LIA Seminar – Legal Separation & Cohabiting Couples <a href="#">Speaker: David Clancy</a>	Webinar	4pm – 5pm	1 Hour
15/10/2020	LIA Seminar – Investment Risks for the Consumer <a href="#">Speaker: Shane O’Brien</a>	Webinar	4pm – 5pm	1 Hour
21/10/2020	PortfolioMetrix - ESG in Investing <a href="#">Speakers: Mark Bradley, Nic Spicer, Brandon Zietsman</a>	Webinar	9am – 11am	2 Hours
<b>November</b>				
04/11/2020	Aberdeen Standard Investments - US Presidential Election: The Result <a href="#">Speakers: Jeremy Lawson, James McCann, Timothy Skiendzielewski, Brett Diment, Gerry Fowler</a>	Webinar	3.15pm – 4pm	0.5 Hour
13/11/2020	STEP – End of Year Conference – Part 1 <a href="#">Speakers: Lisa Cantillon, Niall Connolly, James Murray, Iain Younger, Frank Hirth, Mary Cloonan</a>	Webinar	9.15am – 12.15pm	2.5 Hours
19/11/2020	Aberdeen Standard Investments -Small Companies <a href="#">Speakers: Graham McCraw</a>	Webinar	10am – 11am	1 Hour

20/11/2020	STEP – End of Year Conference – Part 2 Speakers: Michael Walsh, Richard Hammond, Grainne Duggan	Webinar	9.30am – 12.15pm	2.5 Hours
26/11/2020	Humans Under Management Speakers: Nick Lincoln, Tina Weeks, Eoin McGee, Andy Hart, Paul Cleworth, David Hearne, Barney Whiter, Laura Whateley, Cathy McDonald, Richard Chataway	Webinar	9.30am – 5pm	3 hours
27/11/2020	CFP Annual Conference Speakers: Amanda-Jane Comyn, Kevin McConnell	Webinar	8am – 11am	3 Hours
<b>December</b>				
03/12/2020	Virtual Let's Talk Investments Conference 2020	Webinar	10am – 4pm	4 Hours
10/12/2020	Aberdeen Standard Investments - Small Companies Speakers: Liam Stack, Stephen Bird, Gerry Fowler, Paul Diggle, Stephanie Kelly, Rod Davidson, Amanda Young, David Bint, Craig Wright, Sarah Norris, Matthew Webber, Neil Slater	Webinar	9am – 10.30 am	1 Hour
14/12/2020	Taxworld Ltd – Tax Checklists Speaker: Alan Moore	Webinar	9.3am – 12.30pm	3 Hours