

Continuous Professional Development

Accreditations for CFP® professionals

2023



Date	Provider	Location	Time	FPSB CPD Hours
External Modules & Exams				
2023	CFA Level 1 2023	CFA Institute	N/A	8 Hours
2023	CFA Level 2 2023	CFA Institute	N/A	8 Hours
2023	CFA Level 3 2023	CFA Institute	N/A	8 Hours
2023	CFA Certification Exam 2023	CFA Institute	N/A	8 Hours
2023	LIA DC Pension Scheme Trustee Practices	LIA	N/A	8 Hours
2023	LIA Retirement Planning Advice I	LIA	N/A	8 Hours
2023	LIA Retirement Planning Advice II	LIA	N/A	8 Hours
2023	Professional Certificate in Responsible and Sustainable Finance	IOB	N/A	8 Hours
January				
12/01/2023	Bank of Ireland Investment Markets: Market Insights <i>Speakers: Bernard Walsh & Kevin Quinn</i>	Webinar	9.15am – 10am	0.5 Hours
17/01/2023	Quilter Cheviot Europe Limited: Road to Recovery? Market & Economic Outlook for 2023 <i>Speakers: David Butler, Chris Beckett, Richard Carter & Nick Wood</i>	Webinar	10.30am – 11.15am	0.5 Hours
24/01/2023	PortfolioMetrix: Asset Management Q1	Webinar	9.30am – 10.30am	1 Hour
February				
04/02/2023	FPSB Ireland: CFP Examination	Exam	10am – 1.30pm	8 Hours
22/02/2023	LIA: Pensions Adjustment Orders – The Rise in Separations / Changing Family Dynamic <i>Speaker: Muriel Walls</i>	Webinar	10am – 11am	1 Hour
23/02/2023	FPSB Ireland: Retirement Planning – The Updated Prognosis for Pensions <i>Speaker: Jim Connolly</i>	Webinar	8am – 9am	1 Hour
March				
08/03/2023	LIA: Changing World of Pensions <i>Speaker: George Nolan</i>	Webinar	10am – 11am	1 Hour

23/03/2023	FPSB Ireland: The Australian Income Covenant – A framework for managing income drawdown in retirement Speaker: Fintan Thornton	Webinar	8am – 9am	1 Hour
April				
05/04/2023	LIA: Wealth Management Speaker: Emer Kirk	Webinar	10am – 11am	1 Hour
27/04/2023	FPSB Ireland: Taxation Speaker: Catriona Coady	Webinar	8am – 9am	1 Hour
May				
20/05/2023	FPSB Ireland: CFP Examination	Exam	10am – 1.30pm	8 Hours
TBC	FPSB, LIA & ITI: Managing Wealth in 2023 & Beyond Speakers: TBC	Webinar & Dublin location TBC	TBC	3 Hours
June				
14/06/2023	LIA: Financing Elder Care Speaker: Niall Tinney	Webinar	10am – 11am	1 Hour
July				
August				
02/08/2023	LIA: Financial Planning for families with child cancer Speaker: Mark Hedderman	Webinar	10am – 11am	1 Hour
September				
20/09/2023	LIA: Behavioural Economics / Volatility Speaker: Andy Ivory Corr	Webinar	10am – 11am	1 Hour
28/09/2023	FPSB Ireland: Webinar Speaker: TBC	Webinar	8am – 9am	1 Hour
October				
26/10/2023	FPSB Ireland: Webinar Speaker: TBC	Webinar	8am – 9am	1 Hour
November				
TBC	FPSB Ireland: CFP Professional Annual Conference Speakers: TBC	Webinar & Dublin location TBC	9.30am – 1pm	3 Hours
December				
14/12/2023	FPSB Ireland: Webinar Speaker: TBC	Webinar	9am – 10am	1 Hour