

Date	Provider	Location	Time	FPSB CPD Hours
External Modules & Exams				
2024	CFA Level 1 2024	CFA Institute	N/A	8 Hours
2024	CFA Level 2 2024	CFA Institute	N/A	8 Hours
2024	CFA Level 3 2024	CFA Institute	N/A	8 Hours
2024	CFA Certification Exam 2024	CFA Institute	N/A	8 Hours
2024	Certificate in ESG Investing	CFA Institute	N/A	4 Hours
2024	LIA DC Pension Scheme Trustee Practices	LIA	N/A	8 Hours
2024	Professional Certificate in Responsible and Sustainable Finance	IOB	N/A	8 Hours
2024	Diploma in Taxation	ITI	N/A	8 Hours
2024	MBus in Financial Planning and Sustainability: <i>Financial Management</i>	ATU	N/A	4 hours
2024	MBus in Financial Planning and Sustainability: <i>Sustainable Finance</i>	ATU	N/A	8 hours
January				
16/01/2024	Quilter Cheviot - On the ground in Asia: Asian markets in 2024 <i>Speakers: Nick Wood, Carly Woodhouse, David Butler</i>	Webinar	10.30am – 11.30am	0.5 Hours
23/24/25/30 January	Zurich – Ignite 2024 <i>Speaker: Alan Dineen</i> <i>*Note this cannot be used in conjunction with Zurich Investment Outlook 2024 event</i>	Webinar	10.00am – 11.30am	0.5 Hour
25/01/2024	PortfolioMetrix - Asset Management Call Q1 <i>Speakers: Phil Wellington, Mark Bradley</i>	Webinar	9am – 10am	1 Hour
26/01/2024	Zurich - Investment Outlook 2024 <i>Speakers: David Walls, David Warren, Pat Cunningham, Philip Duggan</i> <i>*Note this cannot be used in conjunction with Zurich Ignite 2024 event</i>	Webinar	10am – 11am	1 Hour
February				
08 & 09 02/2024	AIB Life: At Retirement <i>Speakers: Tim Cullen, Rachel Ui Bhaoill</i>	Kilashee Hotel	9.30am – 4.30pm	4 hours
16/02/2024	Tax World - Tax Magic 2024 <i>Speakers: Alan Moore, Jame Caron, Gary O'Mahony, Declan McEvoy</i>	Webinar	9.30am – 12.30pm	3 Hours
20/02/2024	LIA / Childhood Cancer Ireland - Empowering Financial Wellness Part 1 <i>Speaker: Mark Hedderman</i>	Webinar	7pm – 8pm	1 Hour
20 th / 21 st / 22 nd February 2024	Quilter Cheviot - Adviser Roadshow 2024: Politics, Performance, Planning <i>Speakers: Chris Beckett, Patrick Good, CTA, David Denton, Lydia McCormack</i>	Edinburgh / Glasgow / Belfast	9am – 12.30pm	2 Hours
27 th / 28 th / 29 th	Quilter Cheviot - Adviser Roadshow 2024: Politics, Performance, Planning	Leeds / Liverpool / Cheshire	9am – 12.30pm	2 Hours

February 2024	Speakers: Chris Beckett, Patrick Good, CTA, David Denton, Lydia McCormack			
28/02/2024	LIA / Childhood Cancer Ireland - Empowering Financial Wellness Part 2 Speaker: Mark Hedderman	Webinar	7pm – 8pm	1 Hour
29/02/2024	FPSB Ireland - Safe Harbours: Navigating the Seas of Professional Negligence for CFP® Professionals Speaker: Stephen Gillick	Webinar	8am – 9am	1 Hour
March				
5 th / 6 th / 7 th / 13 th / 14 th March 2024	Quilter Cheviot - Adviser Roadshow 2024: Politics, Performance, Planning Speakers: Chris Beckett, Patrick Good, CTA, David Denton, Lydia McCormack	Chepstow / Southampton / London / Leicester / Birmingham	9am – 12.30pm	2 Hours
07/03/2024	Conexim - Let's Talk Investments 2024 Speakers: Robert Secker, Alexander Pelteshki, Oliver Jones, Adam Basnett, Mamdouh Medhat, Graham Fox, Derek Fulton	Kilashee House Hotel	10am – 2.45pm	3.5 hours for full day or 0.5hrs / presentation
13/03/2024	IIPM - March Webinar: Investment Speakers: Ian Slattery, Alexander Chartres	Webinar	4.30pm – 5.30pm	1 Hour
20/03/2024	LIA - Tax Update for Financial Advisers Speaker: David Clancy	Webinar	10am – 11am	1 Hour
20 & 21/03/2024	Mercer Ireland's Global Investment Forum in Dublin Speakers: Various	Convention Centre Dublin	Wed: 9am – 5.45pm Thurs: 9am – 12.30pm	<u>Contact FPSB directly for hours</u>
21/03/2024	FPSB Ireland - The Value of a Centralised Retirement Proposition Speakers: Robert Hardy, David Lane	Webinar	8am – 9am	1 Hour
April				
04/04/2024	Newcourt Retirement Fund Managers - Investment risk profiling and the role of the advisor Speakers: Ed Rafferty	Father Mathew Hall, 131 Church Street, Dublin 7	9am – 11am	1 Hour
11/04/2024	FPi – Strategic Insights in Family Succession Planning and Company Wealth Extraction Speakers: Alison McHugh, Andrea McNamara	Webinar	10am – 11am	1 Hour
18/04/2024	FPSB Ireland - Strategic Portfolio Planning in an Evolving Global Investment Environment Speaker: Dr. Don Walshe	Webinar	8am – 9am	1 Hour
25/04/2024	PortfolioMetrix - Asset Management Call Q2 Speaker: Phil Wellington	Webinar	9am – 10am	0.5 Hour
25/04/2023	LIA - RPA Forum Speakers: George Nolan, Kevin Fitzsimons, Ian Devlin, Jane Barrett, Eleanor Hendy	Webinar	9am – 12pm	3 Hours
May				

04/04/2024	Newcourt Retirement Fund Managers – Pensions 2024 <i>Speakers: Danny McGill, Gerard Keane</i>	Cork	10am – 12pm	1 Hour
28/05/2024	FPSB Ireland, ITI and LIA - Managing Wealth in 2024 <i>Speakers: Alison McHugh, Kevin McConnell, Damian Wallace</i>	Webinar & Camden Court Hotel, Dublin 2	10am – 1pm	3 Hours
June				
12/06/2024	LIA - Financial Planning for the New Family Dynamic <i>Speaker: Elaine Byrne</i>	Webinar	10am – 11am	1 Hour
13/06/2024	FPSB Ireland & Dimensional - What Clients Want <i>Speaker: David Jones</i>	Clayton Hotel, Cork	9.45am - 11am	1 Hour
19/06/2024	LIA - Beyond the Small Talk: 17 Follow Up Questions for Meaningful Client Conversations <i>Speaker: Dr. Meghaan Lurtz</i>	Webinar	10am – 11am	1 Hour
26/06/2024	IOB - Wealth Management Conference <i>Speakers: Kevin McConnell, Andrea McNamara, Brian O'Malley, Alan Duffy, Aoibheann Treacy, Brian MacDonald</i>	Webinar	9am – 11.30am	2 Hours
July				
03/07/2024	LIA - All that Glitters is Gold. Or is It? <i>Speaker: Bernard Walsh</i>	Webinar	10am – 11am	1 Hour
10/07/2024	LIA - ESB's Colombian Coal: A Case Study on ESG, Green Bonds, and Sustainability <i>Speaker: Vincent McCarthy</i>	Webinar	1pm – 2pm	1 Hour
August				
September				
26/09/2024	FPSB Ireland - <i>Speaker:</i>	Webinar	9am – 10am	1 Hour
October				
24/09/2024	FPSB Ireland - Navigating Pensions <i>Speaker: Jim Connolly</i>	Webinar	9am – 10am	1 Hour
November				
27/11/2024	FPSB Ireland - CFP® Professional Annual Conference <i>Speakers: Neil Bage, Meghaan Lurtz, Kevin McConnell</i>	Webinar and RCPI, Kildare Street, Dublin 2	10am – 1pm	3 hours
December				

12/12/2024	FPSB Ireland – Taxation Opportunities Speaker: Grant Thornton	Webinar	9am – 10am	1 Hour