

CPD hours approved by FPSB Ireland for CFP® professionals

Date	Provider	Location	Time	FPSB CPD Hours
Online Delivery / External Modules & Exams				
2021	LIA MyCPD.ie module – Succession & Estate Planning IOB Myinstitute.iob.ie module – Succession & Estate Planning	Online Delivery	N/A	2 Hours
2021	CFA Level 1 2021	CFA Institute	N/A	8 Hours
2021	CFA Level 2 2021	CFA Institute	N/A	8 Hours
2021	CFA Level 3 2021	CFA Institute	N/A	8 Hours
2021	CFA Certification Exam 2021	CFA Institute	N/A	8 Hours
2021	DC Pension Scheme Trustee Practices	LIA	N/A	8 Hours
2021	Retirement Planning Advice I	LIA	N/A	8 Hours
2021	Retirement Planning Advice II	LIA	N/A	8 Hours
2021	MSc in Financial Services – Strategy and Innovation in Financial Services	IOB	N/A	8 Hours
2021	MSc in Financial Services – Strategic Decision Making	IOB	N/A	8 Hours
2021	MSc in Financial Services – Strategy Implementation and Change Management	IOB	N/A	8 Hours
2021	Executive MBA Programme – Investment Management Module	UCD Smurfit Business School	N/A	8 Hours
2021	Executive MBA Programme – Corporate Finance Module	UCD Smurfit Business School	N/A	8 Hours
2021	Small Business Lending Capability Programme Module 1	IOB	N/a	1.5 Hours
2021	Small Business Lending Capability Programme Module 2	IOB	N/a	1.5 Hours
2021	Small Business Lending Capability Programme Module 3	IOB	N/a	1.5 Hours
2021	Small Business Lending Capability Programme Module 4	IOB	N/a	0.5 Hours
January				
13/01/2021	Irish Tax Institute webinar: Covid-19 supports for the Economy Revenue Update on CRSS Speakers: Paul Nester, Katie Clair	Webinar	9.30am – 10.30am	1 Hour
13/01/2021	Irish Tax Institute webinar: Corporate Tax and Irish Implementation of BEPS and EU Measures Speaker: Emma Arlow	Webinar	11am – 12pm	1 Hour

13/01/2021	Irish Tax Institute webinar: Key Technical Amendments for Advisors Speakers: Paul Nestor, Emma Arlow	Webinar	2pm – 3pm	1 Hour
20/01/2021	LIA Seminar: Long-term Impact of Covid on Protection Speaker: Paul Murphy	Webinar	10am – 11am	1 Hour
21/01/2021	SFPI – The use of Trusts in Passing Wealth Speaker: Margaret M O’Connell	Webinar	10am – 11am	1 Hour
22/01/2021	LIA Seminar: Investment behaviours - how your behaviour as the adviser can influence your client Speaker: Andy Ivory Corr	Webinar	1pm – 2pm	1 Hour
26/01/2021	Aberdeen Standard Investments: China the biggest Alpha Opportunity on the Planet Speakers: Don Amstad, Nicholas Yeo	Webinar	9am – 10am	1 Hour
February				
12/02/2021	LIA Seminar: Impact of separation and divorce on family assets, pensions, a family business and inherited wealth Speaker: Muriel Walls	Webinar	1pm – 2pm	1 Hour
13/02/2021	CFP® Certification Examination	Online	10am – 1.30pm	8 Hours
24/02/2021	PortfolioMetrix: Investment Update Speaker: Phil Wellington	Webinar	10am – 11am	1 Hour
26/02/2021	Taxworld – Tax Magic Webinar Speakers: Alan Moore, Gary O’Mahony, Jimmy Rynhart, James Caron	Webinar	9.30am – 12.30pm	3 Hours
March				
11/03/2021	Aberdeen Standard Investments: Is now the time to invest in credit? Speakers: Craig MacDonald, Felix Freund	Webinar	9am – 10am	1 Hour
12/03/2021	LIA Seminar: Succession & Estate Planning Speaker: Andrea McNamara	Webinar	1pm – 2pm	1 Hour
16/03/2021	Aberdeen Standard Investments: European Equities - From laggard to leader, why Europe for 2021 & Beyond Speakers: Ben Ritchie, Rosie French	Webinar	9am – 10am	1 Hour
25/03/2021	FPSB Ireland: Investment Series 1 Speaker: Gary Connolly	Webinar	8am – 9am	1 Hour
30/03/2021	PortfolioMetrix: PMX Sustainable World Explained Speakers: Phil Wellington, Oliver Jones	Webinar	9.30am – 10.30am	1 Hour
April				
14/04/2021	LIA Seminar: Optimising Tax Income Concessions in the Decumulation Phase Speaker: Kevin Fitzsimons	Webinar	10am – 11am	1 Hour
15/04/2021	Aberdeen Standard Investments: ESG Investing for Positive Impact & SFDR	Webinar	10am – 11am	1 Hour

	Speakers: Sarah Norris, Vanessa Whitehead, Shane O'Doherty			
21/04/2021	Aberdeen Standard Investments: Differences make the Difference - A Woman's Place: How to boost female labour force participation to lift long term growth Speakers: Stephanie Kelly, Abigail Watt	Webinar	2pm – 3pm	1 Hour
29/04/2021	FPSB Ireland: Pensions and recent cases of interest Speaker: Tony Gilhawley	Webinar	8am – 9am	1 Hour
29/04/2021	Zurich: Business Insurance – Protecting your most Valuable Asset Speakers: Justin Kelly, Alan Dineen	Webinar	10am – 11am	1 Hour
May				
27/05/2021	FPSB Ireland: Managing Ageing and Vulnerable Clients 1	Webinar	8am – 9am	1 Hour
29/05/2021	CFP® Certification Examination	Online	10am – 1.30pm	8 Hours
June				
02/06/2021	FPSB Ireland / LIA / ITI Joint Webinar Speakers: Roma Burke, David Keary, Kevin McConnell	Webinar	8.30am – 11.30am	3 Hours
July				
16/07/2021	LIA Seminar: Structuring your Business for Retirement Speaker: Laura Lynch	Webinar	1pm – 2pm	1 Hour
29/07/2021	FPSB Ireland: Managing Ageing and Vulnerable Clients 2	Webinar	8am – 9am	1 Hour
August				
11/08/2021	LIA Seminar: Irish Pensions Post IORPS II Speaker: Mary Hutch	Webinar	10am – 11am	1 Hour
13/08/2021	LIA Seminar: How to Build Cashflow Modelling into your Client's Journey Speaker: Rob Downey	Webinar	1pm – 2pm	1 Hour
September				
28/09/2021	FPSB Ireland: Investment Series 2 Speaker: Brandon Zietsman	Webinar	8am – 9am	1 Hour
October				
13/10/2021	LIA Seminar: ESG Speaker: Euan Stirling	Webinar	10am – 11am	1 Hour
15/10/2021	LIA Seminar: Redundancy Payments in Pensions Speaker: Kevin Fitzsimons	Webinar	1pm – 2pm	1 Hour
21/10/2021	FPSB Ireland: Managing Ageing and Vulnerable Clients 3	Webinar	8am – 9am	1 Hour
November				
10/11/2021	LIA Seminar: Debt Forgiveness Speaker: Eugene McDarby	Webinar	10am – 11am	1 Hour

25/11/2021	FPSB Ireland: CFP Annual Conference	Webinar	TBC	3 Hours
December				
08/12/2021	LIA Seminar: Financing Elder Care Speaker: Niall Tinney	Webinar	10am – 11am	1 Hour